

July 02, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	79441	-35	-0.04
NIFTY	24124	-18	-0.07
MIDCAP	46403	-267	-0.57
SMALL CAP	52988	37	0.07

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
SOLARINDS	9.00	MAXHEALTH	-4.49
GODREJPROP	4.65	IDEA	-3.40
DEEPAKNTN	3.23	SHRIRAMFIN	-3.40
MOTHERSON	3.15	TIINDIA	-2.99
3MINDIA	2.77	NAUKRI	-2.92

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
IT	38041	411	1.09
REALTY	8677	76	0.88
CG	73045	318	0.44
TECK	17490	76	0.44
OIL & GAS	29642	96	0.32
METAL	33227	-66	-0.20
HEALTHCARE	37159	-92	-0.25
POWER	7900	-29	-0.37
CD	59072	-275	-0.46
FINANCE	11445	-78	-0.67
AUTO	57101	-424	-0.74
BANKEX	59308	-546	-0.91

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	2036	51
DECLINES	1880	47
UNCHANGED	92	2

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2324.71	-7.19
SILVER (\$ / OUNCE)	29.3445	-0.1061
GOLD (RS. / 10 GRAMS)	71600	-54
SILVER (RS. / KG)	89780	+30
CRUDE OIL FUTURES OIL (\$ / BARREL)	83.99	+0.61

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.5	+0.05
IND10 YR BOND YIELD	7.008	-0.004



VIEW ON MARKET PERFORMANCE

US markets closed higher on Monday, supported by tech as stocks kicked off the second half of the year ahead of a crucial monthly jobs report due later this week.

Global investors look ahead to the release of the Labor Department's closely watched monthly jobs report on Friday.

India's markets have been rising for the last five straight quarters, the longest stretch since 2021, boosting the market value to \$5 trillion.

Despite opening at record highs, the markets couldn't sustain the momentum, with profit booking in private banks leading to a 0.8% cut in the Bank Nifty index.

A fall in the Mid and Small cap segments marred the sentiments on the street. Mid and Small caps corrected by 0.78% and 0.45% and underperformed the Frontline Index.

Nifty opened higher on the back of strong global cues and made a fresh all time high of 24236. However it witnessed profit booking at higher levels and finished the day marginally in the red. At close Nifty was down by 18 points or 0.07% at 24123 levels. NSE cash market volumes rose 10% as compared to yesterday.

Broader market Indices witnessed profit booking at higher levels where Nifty Mid cap 100 and Nifty small cap 100 Index fell by 0.77% and 0.42% respectively. Advances shares marginally outnumbered the declining shares as advance decline ratio stood at 1.09 levels on BSE

Among sectors, Nifty IT, Reality and Media gained the most while Nifty PSU banks, FMCG and Auto fell the most.

Trend of the Nifty remains positive. On the higher side, next resistance is seen around 24250 levels. The level of 23889 could provide support in the near term and with that stoploss trading long positions should be protected.



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